Form 8606
Department of the Treasury Internal Revenue Service (99)

Nondeductible IRAs

OMB No. 1545-0074

▶ Information about Form 8606 and its separate instructions is at www.irs.gov/form8606.

Name. If married, file a separate form for each spouse required to file Form 8606. See instructions.

► Attach to Form 1040, Form 1040A, or Form 1040NR.



Your social security number

Fill in Your Address Only		Home address (number and street, or P.O. box if mail is not delivered to your home)					Apt. n	10.	
	Are Filing This by Itself and Not	City, town or post office, state, and	I ZIP code. If you have a f	oreign a	ddress, also complete t	he spaces	below (see instru	uctions).	
With	Your Tax Return	Foreign country name	Foreign pr	Foreign province/state/county			Foreign postal code		
Par		Contributions to Traditiona		utions	From Traditiona	al, SEP,	and SIMPL	E IRAs	
		t only if one or more of the foll							
		eductible contributions to a tra							
	traditional IRA ir	utions from a traditional, SEP, a 2013 or an earlier year. For t e-time distribution to fund an	his purpose, a distril	bution	does not include a	a rollover	r, qualified ch	naritable	
		art, but not all, of your traditic ized) and you made nondedu						oortion	
1	-	le contributions to traditional		•					
•		hrough April 15, 2014 (see ins							
2 3	-	traditional IRAs (see instruction	ons)	• •		. <u>2</u> . <u>3</u>			
3	In 2013, did you take a distr	ibution No	 Enter the amore 	 Sunt fro	om line 3 on line 14	-			
	from traditional, SEP, or SI				e rest of Part I.				
	or make a Roth IRA convers	sion? Yes	→ Go to line 4.						
4	Enter those contributions	included on line 1 that were ma	de from January 1, 20	014, th	rough April 15, 2014	4			
5	Subtract line 4 from line	3				. 5			
6		your traditional, SEP, and S s any outstanding rollovers (see		6					
7	2013. Do not include rot time distribution to fun	s from traditional, SEP, and ollovers, qualified charitable d d an HSA, conversions to a , or recharacterizations o uctions).	istributions, a one- Roth IRA, certain	7					
8 9	IRAs to Roth IRAs in 20	ou converted from traditional, D13. Do not include amounts e instructions). Also enter this a	converted that you	8					
10	5	Enter the result as a decimal r 1.000 or more, enter "1.000"	ounded to at least	10	× .				
11		0. This is the nontaxable por RAs. Also enter this amount c		11					
12	distributions that you di	e 10. This is the nontaxabl d not convert to a Roth IRA		12		. 13			
13	Add lines 11 and 12. This is the nontaxable portion of all your distributions								
14		e 3. This is your total basis in			-				
15	Taxable amount. Subtr								
	1040, line 15b; Form 10 Note. You may be sub								
		the distribution (see instruction							
For Pr	-	Reduction Act Notice, see separ			Cat. No. 63966F		Form 86	606 (2013)	

Form 860	06 (2013)								Page 2	
Part	2	013 Conv	ersions From Traditi	onal, SEP, or SIMPLE IRAs	to Roth	IRAs				
		•	is part if you converted you recharacterized).	part or all of your traditional, SE	EP, and SI	MPLE IRAs to a	a Roth IR	A in 2013 (e	excluding	
	If you completed Part I, enter the amount from line 8. Otherwise, enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2013. Do not include amounts you later recharacterized back to traditional, SEP, or SIMPLE IRAs in 2013 or 2014 (see instructions)									
17	If you completed Part I, enter the amount from line 11. Otherwise, enter your basis in the amount on line 16 (see instructions)						t 17			
	Taxable amount. Subtract line 17 from line 16. Also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b									
Part I	II D	istributio	ons From Roth IRAs							
	in	clude a ro		K a distribution from a Roth IR le distributions, a one-time dist ions).						
	Enter your total nonqualified distributions from Roth IRAs in 2013, including any qualified first-time homebuyer distributions (see instructions)									
	Qualified first-time homebuyer expenses (see instructions). Do not enter more than \$10,000									
	Subtract line 20 from line 19. If zero or less, enter -0- and skip lines 22 through 25									
22	Enter your basis in Roth IRA contributions (see instructions)									
	Subtract line 22 from line 21. If zero or less, enter -0- and skip lines 24 and 25. If more than zero, you may be subject to an additional tax (see instructions)									
	Enter your basis in conversions from traditional, SEP, and SIMPLE IRAs and rollovers from qualified retirement plans to a Roth IRA (see instructions)									
25	Taxable amount. Subtract line 24 from line 23. If more than zero, also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b.						n 25			
Are Fil by Itse	ing Thia	ly If You s Form Not With	belief, it is true, correct, and co	eclare that I have examined this form, incl mplete. Declaration of preparer (other than t	luding accomp taxpayer) is ba	ased on all informatio	, and to the n of which p	best of my kno reparer has any	wledge and knowledge.	
Your I	ax Ret		Your signature	1		Date				
Paid Prepa	ror	Print/Type p	preparer's name	Preparer's signature	D		Check 🗌 self-employ			
•		Firm's name	• •		I		Firm's EIN	<u> </u>		
Use Only		Firm's address ► Pho					Phone no.	hone no.		